

Mark Jones wins the “AXA No. 1 Investment Adviser (SPS) Award”

AXA congratulates Mark Jones who was recently awarded the "No. 1 Investment Adviser (SPS) Award" recognising his support of their Selected Portfolio Solutions Investment (SPS) Platform. SPS is an integrated portfolio management service, which provides access to the range of funds and managers selected by AXA Global Investors.

Mark and the team have chosen AXA's platform because of the skills and expertise provided through their team. We believe their philosophy and process enables them to develop strategies and select managers which will produce good results for our clients over time.

In New Zealand AXA is one of the largest retail investment managers with approximately \$3.72 billion funds under management, administration and advice. This means AXA manages about \$1 in every \$5 invested in retail investments in NZ.

As a manager of managers AXA Global Investors outsource security selection to specialist investment managers deemed to be "best of breed" in their respective asset classes. Their stringent selection process is based on high quality research backed by sound judgement, which is designed to remove any emotional bias prevalent in investment decision making. Once appointed, managers are subject to a robust review & monitoring process with particular importance placed on managers remaining 'true to label' in their portfolio construction methods, attributes and performance.

