



Hallam Jones Insurance & Financial Advisers can bring your superannuation to New Zealand giving you a number of great benefits. It's important that you seek expert advice from people who have plenty of experience as there can be traps for the unwary...

### Australian Superannuation Transfer Required Information

Full Name:  D.O.B:  /  /

Address:

Email:  Residency: Yes  No

Phone No:

Were you an eligible temporary resident visa holder who has now permanently departed Australia?

New Zealand IRD No:  Australian Tax File No:

Superannuation Fund Name:

Account Number:

Beneficiaries:

Period of Contributions:  (months)

Australian Employer:

Occupation:

Period of Employment:

#### Disclaimer:

I declare that the information provided on this form is complete and correct. I give the authority for Hallam Jones Insurance and Financial Advisers to use this information in order to retrieve any lost or unclaimed superannuation on my behalf. I further authorise Hallam Jones Insurance and Financial Advisers to, on my behalf, collect my membership number and/or other identifiers from those funds where I have entitlement.

Signed:

Date:  /  /